

300498

202204

	- - Nina - Quhong Li - - - - - -

-	-	-	-
-	-	-Tinan Zhou	-Iris Sun
DBS	Development Bank of Singapore	-	-Yau Oinan
GIC	Government of Singapore Investment	-Pissany	CPPIB Canada Pension
Plan Investment Board	-Effy Yang	Yong Rong (HK) Asset Management	-Lily Jiang
Xingtai Capital	21b487S1breW	nBT/F1 10.5 Tf1 0 0 1 160F111breW	nEMC /P MCID 50.5

Q&A

1.

$$= \quad +$$

2021

2.

2022 1

9 / 2

2

107

1

151

44

30%

3.

2021

10%

5%

/

2022 1-2

5%

4. 2023

2023

2023

2022

140

2023

5.

0.2 /

6.

2018

7. 2

2

1 200 /

8.

2021 9 10 6 /

		2021		4329	4.0%
	2022	1		4290	0.9%
	3.7%			1	
		3700-4100			
	2022				2022
				2022	
		2023			
9.					
		6 /			
		2		5 1	
10.		1-2			

11.

	2022	40-50		
		50%	30%	
	20%			
	2023	2023		
	2022	3	13	